



# Energy Division Advice Letter Guidance

## Click-Through Working Group Rule 24/32 Direct Participation

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# Advice Letter Guidance

The advice letter should include:

- 1) Plans for implementing Solution 3 and cost recovery.
  - Incorporating conditions advanced by DRPs
- 2) A schedule for developing Solution 1 and a plan for cost recovery.
- 3) A transparent system to track the utility Green Button Connect performance for Solution 3
- 4) Improvements worked on in sub groups
  - Data format/exchange (including full data set & synchronous data)
  - CISR-DRP Form and Rule 24/32 if needed





# 1) Solution 3

Solution 3 should comprise of:

- Implementation plan to support 2018 DRAM.
- Cost recovery up to the budget cap in OP 13 of D.16-06-008
- Conditions advanced by DRPs in Informal Status Report (at 10-11 and Appendix E)
- Features for streamlining customer access for other Distributed Energy Resources are desirable and will be considered.





# 1) Solution 3 – DRP Conditions (Highlights)

- No more than 2 screens on the Utility website for authentication and authorization.
- A full data set & synchronous data (covered in later slide)
- Alternative to Utility account login (Ex: SAID + zip)
- Forum for incorporating the feedback of DR providers (Note: more than just testing)

(Informal Status Report at 10-11 and Appendix E)





## 2) Schedule for Solution 1

- A schedule for developing and determining the cost for Solution 1
- A plan for the cost recovery of Solution 1
  - Example: Supplement to 2018 application





### 3) Measuring Utility GBC Performance

A transparent system to track the performance of Solution 3 for example:

- Load time per page
- Time spent between first and last step
- Number of views
- Authorizations completed

(Complete list in Appendix E, Informal Status Report)





## 4) Data Exchange/Format Sub Group

Improvements including:

- DRPs should be provided a full data set
- Synchronous Data: Utilities should design Solution 3 with the vision that eventually delivery of billing, interval, and location data should be synchronous.





## 4) CISR-DRP Form Sub Group

Improvements including:

- Revisions to the CISR-DRP form
- Updates to Rule 24/32 if needed to shorten/streamline the form







# Energy Division

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November 3, 2016





## Reaching the finish line..... January 1, 2017



- (1) Schedule for Working Group Meetings
- (2) Policy issues & impact on costing out Solution3
- (3) Request from the Assigned Commissioners Office





# (1) Schedule for Working Group Meetings

NOVEMBER 2016						
SUN	MON	TUE	WED	THU	FRI	SAT
						
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15		17	18	19
20	21		23	24	25	26
27	28	29	30			

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2016 DECEMBER						
SUN	MON	TUE	WED	THU	FRI	SAT
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

[www.free-printable-calendar.com](http://www.free-printable-calendar.com)

JANUARY 2017						
SUN	MON	TUE	WED	THU	FRI	SAT
						
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

[www.free-printable-calendar.com](http://www.free-printable-calendar.com)

*Note: Energy Division reserved the Golden Gate room for Nov. 16 (1pm-5pm) and Nov. 22 (all day) if needed, but strong preference for PG&E to reserve a room.*





## (2) Policy issues & impact on costing out Solution3





## (3) Additional Advice Letter Guidance

### 5) Status of spending on Green Button Connect (D.13-09-025)

Please include a report that provides an accounting of the spending on the development of Green Button Connect across all three utilities pursuant to Decision 13-09-025





## Advice Letter Guidance (Together)

The advice letter should include:

- 1) Plans for implementing Solution 3 & Funding (w/DRP conditions)
- 2) A schedule for developing Solution 1 and a plan for cost recovery.
- 3) A transparent system to track the utility Green Button Connect performance for Solution 3
- 4) Improvements worked on in sub groups (CISR, Data Set)
- 5) **Status of spending on Green Button Connect (D.13-09-025)**

